

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 15, 2006

REGISTRATION NO.: 25015

BONDS ISSUED BY: Wright City R-II School District

AMOUNT OF ISSUE: \$5,250,000.00

COUNTY: of Warren

DATE OF ISSUE: December 21, 2006 (Series 2006A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding in advance of their maturity of \$5,250,000 of the District's General Obligation Bonds, Series 2002 maturing in the years 2015 through 2022, and to pay a portion of the costs of issuance thereof

Rate of Interest	Amount	Maturity
3.650 %	\$ 250,000.00	03/01/2014
3.700 %	1,050,000.00	03/01/2015
3.750 %	1,075,000.00	03/01/2016
3.800 %	1,105,000.00	03/01/2017
3.850 %	1,635,000.00	03/01/2018
3.950 %	135,000.00	03/01/2019

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2014 may be redeemed and paid on and after March 1, 2011 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: LJ Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$5,192,250.00

INTEREST RATE: 3.9248%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable